

**TABLE OF ACTIONS FROM CORPORATE TRUSTEE MEETING  
HELD ON 26 MARCH 2026**

MINUTE REFERENCE	ACTION	LEAD	TIMESCALE	PROGRESS
CT(26)10	<b>Hywel Dda Health Charities Integrated Performance Report:</b> <ul style="list-style-type: none"> <li>To revisit national benchmarking in relation to fundraising returns, to establish how HDdHC performance compares with others</li> </ul>	SD/HT	May 2026	Benchmarking of fundraising performance will be revisited against national performance data during Quarter 2, when NHS Charities Together and NCVO publish updated data. Revised comparisons will be presented to the Charitable Funds Committee in September 2026.
	<ul style="list-style-type: none"> <li>To consider the processes applied when allocating funds, to establish whether a different approach could be taken to any of the aspects</li> </ul>	SD/HT	May 2026	Conflicting priorities (year-end) have precluded this work from being taken forward. A review will be undertaken over the coming financial year.